

## No change statement and notice of Annual General Meeting (AGM)

THUNGELA RESOURCES LIMITED

(Incorporated in the Republic of South Africa)

Registration number: 2021/303811/06

JSE Share Code: TGA

LSE Share Code: TGA

ISIN: ZAE000296554

Tax number: 9111917259

(‘Company’ or ‘Thungela Resources’)

## NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING (AGM)

### No change statement

Shareholders are advised that the Notice of AGM incorporating the Remuneration report and the

Summarised consolidated financial statements for the year ended 31 December 2021 have been

distributed to shareholders today, 26 April 2022. The Summarised consolidated financial statements contain no modifications to the Annual financial statements which were published on

SENS on 22 March 2022.

Further, there have been no changes to the unqualified auditor’s report which was referenced in

the Annual financial statements and made available to shareholders at the Company’s registered

office on the same date as the release of the results on SENS.

The full Annual financial statements, Integrated annual report, ESG report, and Notice of the AGM

are available on the Company’s website at [www.thungela.com](http://www.thungela.com). The Annual financial statements

were audited by PricewaterhouseCoopers Inc., who expressed an unqualified audit opinion thereon. The audit report is also available for inspection at the Company’s registered offices, together with the Annual financial statements identified in the audit opinion.

### Notice of the AGM

Notice is hereby given that the Annual General Meeting of Thungela Resources shareholders (AGM) will be held virtually on Tuesday, 24 May 2022, at 12:00 CAT, 11:00 UKT, to transact

the  
business as stated in the Notice of AGM.

The salient details relating to the AGM are set out below:

Issuer name Thungela Resources Limited  
ISIN ZAE000296554  
JSE share code TGA  
LSE share code TGA  
Meeting type Annual general meeting  
Meeting venue Electronic communication  
Record date to determine which shareholders are entitled  
to receive the Notice of AGM Thursday, 14 April 2022  
Publication/Posting date Tuesday, 26 April 2022  
Last day to trade to determine eligible shareholders that  
may attend, speak and vote at the AGM Tuesday, 10 May 2022  
Record date to determine eligible shareholders that may  
attend, speak and vote at the AGM Friday, 13 May 2022  
Meeting deadline date (for administrative purposes, forms  
of proxy for the AGM to be lodged by no later than  
12:00 CAT, 11:00 UKT Friday, 20 May 2022  
AGM date Tuesday, 24 May 2022  
Publication of results of AGM Thursday, 26 May 2022

Website link <https://www.thungela.com/investors/corporate-governance>

Any proxies not lodged by 12:00 CAT, 11:00 UKT on Friday, 20 May 2022 can be submitted  
to  
the transfer secretaries before the meeting.

Logistical arrangements to participate in the AGM

Shareholders can register to participate and vote in the virtual AGM by visiting  
<https://meetnow.global/za> and clicking on the Thungela Resources logo. Once registered,  
shareholders will receive an invitation code together with detailed instructions on how to  
connect  
to the meeting.

All other interested parties and guests will be able to access the AGM via the same portal, 30  
minutes before the meeting.

26 April 2022  
Johannesburg

UK Financial adviser and corporate broker  
Liberum Capital Limited  
Tel: +44 20 3100 2000

Sponsor  
Rand Merchant Bank (A division of FirstRand Bank Limited)

For further information, kindly contact the Company Secretary:  
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Date: 26-04-2022 10:00:00

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